

## Community Economic Development in Underserved Rural Coastal Acadiana Parishes

April 30, 2019



Louisiana Entrepreneurship & Economic Development Center



# Introduction

- Focus: evaluate & develop a seafood economic development strategy for Coastal Acadiana
- Funding: Louisiana USDA Rural Business Development Grant
- Research Team:
  - Moody College of Business & LEED Center UL Lafayette
  - Meridian Institute
  - Thomas Hymel Consultant, Louisiana SeaGrant and LSU AgCenter

# **Focus Region**

- Coastal Acadiana Parishes:
  - Iberia
  - Vermilion
  - St. Mary's



# Scope of Work

#### Evaluate Seafood Supply Chain

- Map the flow of seafood from boat to fork
- Identify areas of strength
- Identify areas of improvement

#### Consult with Seafood Industry

- Fishermen
- Processors
- Suppliers
- Docks & Ports
- Transportation
- Restaurants
- Chefs
- Investors

Coordinate with Parish and State Leaders

- Elected Officials
- Local Economic Developers
- Regional Economic Developers
- State Agencies (LED, LSPMB)

#### Develop a

seafood economic development strategy

for Coastal Acadiana

# Industry Professionals & Companies

- Wendell Verret, Port of Delcambre & Delcambre Direct Seafood
- Cheryl and Albert Granger, Granger
  Seafood
- Jeff Floyd, Gulf Crown Seafood Co.
- Daniel Edgar, St. Mary Seafood & Marina
- Sheb Callahan, Louisiana Blue Crab
- Gulf South Shrimp Dock
- Clark Touchard, Touchard's Marine and Supply
- Steve Williams, Omega Protein
- Seth Riché, Omega Protein

- Joey Anzalone, LA Bait
- Kirk Mitchell, LA Bait
- Shepherd Baumer, Jr., Bayou Shrimp
- Pat Barker, Refrigerated Express
- Southwest Airlines
- Mike Michot, The Picard Group
- Nick Cahanin, The Picard Group
- Nic Waltz, The Picard Group
- Leonard Franques, Restauranteur
- Harry March, US Coast Guard

# **Economic Developers**

- Anne Falgout, Vermilion Economic Development Alliance
- Mike Tarantino, Iberia Industrial Foundation
- Frank Fink, St. Mary Parish
- Monique Boulet, Acadiana Planning Commission
- Rebecca Shirley, One Acadiana
- Senator R.L. "Bret" Allain, II State of Louisiana, District 21
- Lieutenant Governor Billy Nungesser State of Louisiana
- Secretary Don Pearson Louisiana Economic Development
- Deputy Secretary Brad Lambert Louisiana Economic Development

# Agency/Industry Collaboration

- USDA Dr. Carrie Castille, Louisiana Director of Rural Development
- Louisiana Sea Grant Extension Agents Thu Bui and Mark Shirley
- Gulf Seafood Foundation, especially Jim Gossen, Frank Randol
- Dr. Robert Twilley Executive Director, Louisiana Sea Grant
- LSU Agricultural Center
- Louisiana Seafood Promotion & Marketing Board
- University of Louisiana, Lafayette
- Meridian Institute
- Newsroom Inc. Ed Lallo

#### Develop a seafood economic development strategy for Coastal Acadiana

#### The final Coastal Acadiana Seafood Economic Development Plan will:

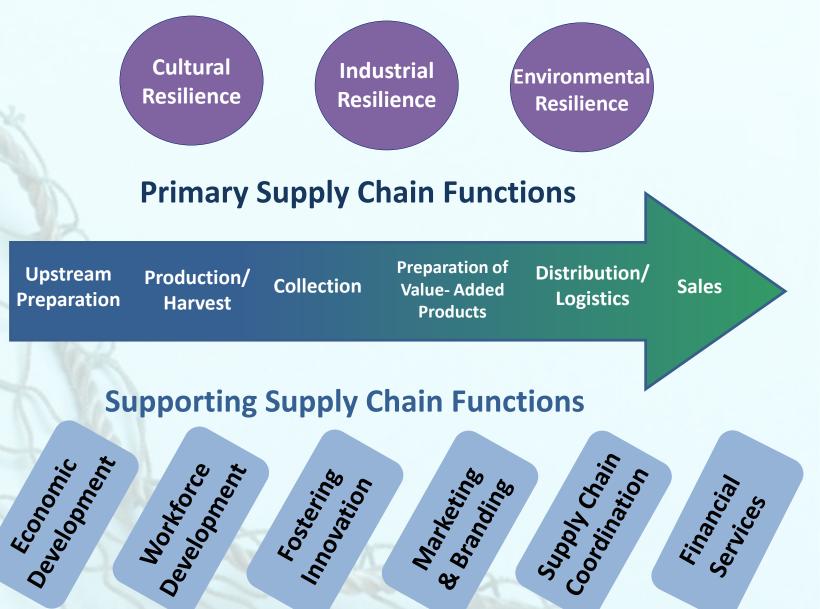
- Identify goals and objectives for the Coastal Acadiana Seafood Supply Chain
- Reflect community discussions on how to align the current state of the industry with the broader marketplace in areas such as:
  - Leveraging the regional seafood industry through go to market strategies
  - Issues impacting the region's competitiveness
  - Constraints preventing the region from realizing it's potential
  - Vulnerabilities and potential risks to region's competitiveness
- Co-develop an economic profile of the seafood industry and region
- Explore Coastal Acadiana seafood connections with outside supply chain vendors (distributors, retailers, transportation, etc.)

## Overview of the Acadiana Seafood Industry

• Directly employs 2,653 people in Coastal Acadiana

1	Regional Industry Ranking	Sector	Description	Employment	Income (\$)	Output (\$)
1	17	93	Seafood product preparation and packaging	660	35,217,691	244,115,143
Ĺ	22	17	Commercial fishing	1,907	14,835,908	171,966,309
	24	411	Truck transportation	1,026	31,927,361	138,221,786
	58	66	Other animal food manufacturing	54	1,757,028	64,960,365
1			Commercial hunting and			
	204	18	trapping	32	1,234,983	3,152,946

#### **Operational Realities**



## Resilience

- Regional Strategic Planning for the Industry
  - Shipping/Transportation
  - Port Facilities
  - Risk Management
    - Flooding
    - Freshwater Intrusion
  - Accessibility of Insurance
  - Cultural Preservation

Aligning Industry with Economic Development Strategies

- Inclusion of seafood industry in local, regional and state economic development priorities
- Establish a single point of contact with State Government
- Establish a unified voice to represent and fight for the needs of the industry



#### Logistics & Transportation

- Ice Availability
- Cold Storage
- Fresh Storage
- Transportation/Consolidation Hub
  - Transportation co-op



### Workforce Development

- Workforce Development Programs
  - LED
  - Community & Technical Colleges
  - USDA
  - LA Workforce Commission
- Targeted H2B Visa Programs
  - Focused lobbying effort
  - Explore sourcing from Mexico and Central America
- Succession Challenges
  - Program development through SeaGrant, UL Lafayette, LA Workforce Commission, LED, and others.



**Fostering Innovation** 

- Seafood Innovation & Demonstration Laboratory
  - Value-Added Products
  - Creating New Market Opportunities
- Small Business Consulting & Mentoring



Marketing & Branding

### Leveraging Geography

- Point of Origin... example Vermilion Bay Sweet
- Producer
- Packaging
- Recipes
- Expanding E-Commerce Capabilities
- Marketing Cooperative
  - Acadiana Fishermen's Co-op, Inc. in Henderson



Access to Capital

- Grant & Loan Programs
- Economic Development Programs/Tools
- Opportunity Zones
- Lending Institutions

# Appendix A **Aligning Needs With Available Resources**

#### Areas of Need

- Cold storage
- Distribution within Louisiana and to other domestic and international markets
- Marketing and branding
- Labor/Workforce Development
- Address seafood business challenges with seasonality and cash flow
- Resilience to environmental events
- Impactful state programming for the seafood industry

#### Institutions with Resources

- **USDA**
- EDA •
  - **EPA**
- Louisiana Department of • **Economic Development**
- Parish Economic Development
- **Regional Economic** • **Development**
- LA Seafood Promotion Board •
- Louisiana Sea Grant •
- UL Lafayette •





# Future Research

- Are other coastal regions of Louisiana's seafood industry also misaligned with economic development resources?
  - The Coastal Acadiana region needs to determine if the lack of economic development activity is industry-wide or region-specific. If it is region-specific, the region is positioned to research best practices in the state.
- The Twin Parish Port Commission in Delcambre, Louisiana generates revenue through a local tax. This tax has helped establish a new boat launch, marina, and seafood and farmer's market.
  - The industry needs to investigate revenue generating strategies that can be aligned with industry needs, cultural preservation, and regional economic development priorities.
- How can the industry maximize the strength of the Louisiana Seafood Promotion Board and Marketing Board and Louisiana Economic Development to create growth opportunities in Louisiana?
- Louisiana is the largest producer of fresh seafood in the Gulf of Mexico, yet there is little in the way of economic development events.
  - Are there opportunities for Louisiana to host an industry trade show or exposition that will bring potential customers, businesses, and investors into the state?



# Building on the Momentum – A Plan for Coastal Louisiana

- Future work will include all coastal parishes:
  - Iberia
  - Vermilion
  - St. Mary's
  - Orleans
  - Jefferson
  - Saint Bernard
  - Plaquemines
  - Lafourche
  - Terrebonne
  - Cameron



## **Final Overview**

## Opportunities to Improve/Grow the Industry

- Alignment of the industry with economic development initiatives
- Resilience
- Logistics & Transportation
- Workforce Development
- Fostering Innovation
- Marketing & Branding



# Contact the Team



Louisiana Entrepreneurship & Economic Development Center

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## Thank You for Your Contributions...

...to our Culture ...to our Families ...to our Region ...to our State ...to our Nation

You represent the best of Acadiana and you help make Louisiana a great place to live, work, and play.